

IN THE COMMONWEALTH COURT OF PENNSYLVANIA

C. Alan Walker, in his capacity as
Secretary for the Department of
Community and Economic
Development,

Petitioner,

v.

City of Harrisburg,

Respondent

No. 569 M.D. 2011

2013 DEC 23 P 1:06

RECEIVED & FILED
COMMONWEALTH COURT
OF PENNSYLVANIA

**NOTICE OF CONSUMMATION OF
THE HARRISBURG STRONG PLAN**

Comes now William B. Lynch, Receiver for the City of Harrisburg in the above captioned matter, and pursuant to Paragraph I of this Court's Order dated September 23, 2013, advises the Court that the Conditions to Consummation, as that term is defined in the Harrisburg Strong Plan (the "Plan"), have been satisfied.

As such: (i.) the asset transactions contemplated by the Plan have been completed and are effective; (ii.) the various settlement agreements that were a material component of the Plan have all be executed and are now effective according to their terms; and (iii.) the required payments or distributions to the

City of Harrisburg and to various creditors as contemplated by the Plan have now been made.

Respectfully submitted,

MCKENNA LONG & ALDRIDGE LLP

Date: December 23, 2013

By: 

Mark S. Kaufman, Esq.
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Harrisburg*

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CERTIFICATE OF SERVICE

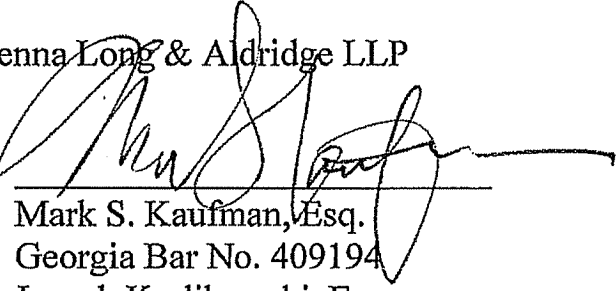
The undersigned hereby certifies that, through counsel, William B. Lynch, in his capacity as Receiver for the City of Harrisburg, caused true and correct copies of the **NOTICE OF CONSUMMATION OF THE HARRISBURG STRONG PLAN** to be served, via first class mail, postage prepaid upon the individuals identified on Exhibit A hereto at the addressees indicated on Exhibit A.

Dated: December 23, 2013

Respectfully submitted,

McKenna Long & Aldridge LLP

By:



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*Attorneys for William B. Lynch, in his official
capacity as Receiver for the City of Harrisburg*

EXHIBIT A

The Honorable C. Alan Walker
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 Commonwealth Keystone Building
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 (866) 466-3972

The Honorable Linda Thompson
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 Dr. Martin Luther King, Jr.
 Government Center
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 Harrisburg, PA 17101
 (717) 255-3040

The Harrisburg City Council
 c/o Kirk Petroski, Chief City Clerk
 Office of City Clerk/City Council
 Dr. Martin Luther King, Jr. Government
 Center
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<p>Nevin J. Mindlin 2550 N. 3rd Street Harrisburg, PA 17110 (717) 238-8705 <i>(Debt Watch Harrisburg)</i></p>	<p>Lee E. Morrison 420 Lamp Post Lane Camp Hill, PA 17011 (717) 761-9090 <i>(Attorney for Harrisburg City Council)</i></p>
<p>Markian Roman Slobodian Law Offices of Markian R. Slobodian 801 N 2nd St Harrisburg, PA 17102—3213 (717) 232-5180 <i>(Attorneys for Ambac Assurance Corporation)</i></p>	<p>Marck Joachim Arent Fox LLP 1050 Connecticut Ave., NW Washington, DC 20036 (202) 857-6018 <i>(Attorneys for Ambac Assurance Corporation)</i></p>
<p>Howard B. Klein Law Office of Howard Bruce Klein, P.C. 1700 Market Street, Suite 3025 Philadelphia, PA 19103 (215) 972-1411 <i>(Attorneys for David Unkovic)</i></p>	<p>Geoffrey R. Johnson Sprague & Sprague 1110 Wellington Road Jenkintown, PA 19046 (215) 490-7436 <i>(Attorneys for Mark D. Schwartz)</i></p>

<p>Daniel L. Sullivan Saidis, Flower & Lindsay Saidis Sullivan & Rogers 26 W High St Carlisle, PA 17013 (717) 243-6222 <i>(Attorneys for County of Dauphin)</i></p>	<p>Charles B. Zwally Ronald L. Finck Mette, Evans & Woodside 3401 N Front St PO Box 5950 Harrisburg, PA 17110 (717) 232-5000 <i>(Attorneys for County of Dauphin)</i></p>
<p>Paul M. Hummer Matthew M. Haar Saul Ewing LLP Centre Square West 1500 Market Street, 38th Floor Philadelphia, PA 19102-2186 (215) 972-7777 <i>(Attorneys for Assured Guaranty Municipal Corp.)</i></p>	<p>James S. Gkonos Saul Ewing LLP Centre Square West 1500 Market Street, 38th Floor Philadelphia, PA 19102-2186 (215) 972-8667 <i>(Attorneys for Assured Guaranty Municipal Corp.)</i></p>
<p>Daniel C. Miller Harrisburg City Controller City of Harrisburg 10 N. 2nd Street – Suite 403 Harrisburg, PA 17101 (717) 234-2250 <i>(Pro se)</i></p>	